

BUILDING SUCCESSFUL PARTNERSHIPS

Investing Private Equity in Founder-Led Businesses

Flexible Capital

We provide creative and flexible capital – investing minority or majority equity, in full recapitalizations or growth equity structures.

The Private IPO®

Our innovative Private IPO® deal structure allows founders to gain significant liquidity while maintaining voting control and maximizing ongoing equity ownership.

85% Liquidity

Up to 85% liquidity for shareholders – diversify founder net worth and/or cash out inactive shareholders

51% Control

51% voting stock retained by founder

50% Ownership

Up to 50% common equity value to founder – significantly more incentive equity than a traditional leverage buyout

Where We Invest

We invest in multiple industries. Our companies are linked together by their successful founders who want to maximize growth.

COMPANY SIZE

\$4 - \$20+

Million EBITDA Companies

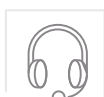
INVESTMENT SIZE

\$15 - \$40+

Million Equity Checks



Aerospace



Business Services



Consumer Products



Distribution



Education & Training



Food & Beverage



Healthcare & Healthcare Services



Industrial & Infrastructure



Manufacturing



Pet Products & Services



Test & Measurement



Transportation & Logistics

Representative Transactions

CONTINENTAL
 DINING • REFRESHMENT SERVICES • EVENTS

Continental Services is a leading food service provider in the midwest through its vending, markets, dining and catering solutions.



the execu|search group

The Execu|Search Group is a leading provider of temporary staffing and permanent placement solutions, primarily to the healthcare and financial services industries.



ONE SOURCE DISTRIBUTORS

OneSource Distributors is a premier electrical and industrial products distribution company in Southern California.



COVALENT HEALTH

Covalent Health is a provider of innovative logistics solutions to hospitals, payors, physicians and health systems.



REACHSM
 Air Medical Services

REACH Air Medical is a leading provider of emergency air medical services in California, Oregon and Texas.



CENTRA

Centra Industries is a leading manufacturer of complex, precision-machined metal components for aerospace industry.



EPTAM
 PLASTICSSM

EPTAM Plastics is a manufacturer of close tolerance, precision-machined plastic components.



Team

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