

BUILDING SUCCESSFUL PARTNERSHIPS

Investing Private Equity in Founder-Led Businesses

Flexible Capital

We provide creative and flexible capital – investing minority or majority equity, in full recapitalizations or growth equity structures.

The Private IPO®

Our innovative Private IPO® deal structure allows founders to gain significant liquidity while maintaining voting control and maximizing ongoing equity ownership.

85% Liquidity

Up to 85% liquidity for shareholders – diversify founder net worth and/or cash out inactive shareholders

51% Control

51% voting stock retained by founder

50% Ownership

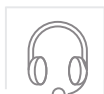
Up to 50% common equity value to founder – significantly more incentive equity than a traditional leverage buyout

Where We Invest

We invest in multiple industries. Our companies are linked together by their successful founders who want to maximize growth.



Aerospace



Business Services



Consumer Products



Distribution



Education & Training



Food & Beverage



Healthcare & Healthcare Services



Industrial & Infrastructure



Manufacturing



Pet Products & Services



Test & Measurement



Transportation & Logistics

COMPANY SIZE

\$4 - \$20+

Million EBITDA Companies

INVESTMENT SIZE

\$15 - \$40+

Million Equity Checks

Representative Transactions

CONTINENTAL
DINING • REFRESHMENT SERVICES • EVENTS

Continental Services is a leading food service provider in the midwest through its vending, markets, dining and catering solutions.



Business Services

the execu|search group

The Execu|Search Group is a leading provider of temporary staffing and permanent placement solutions, primarily to the healthcare and financial services industries.



Business Services

ONE SOURCE DISTRIBUTORS

OneSource Distributors is a premier electrical and industrial products distribution company in Southern California.



Distribution

COVALENT HEALTH

Covalent Health is a provider of innovative logistics solutions to hospitals, payors, physicians and health systems.



Healthcare & Healthcare Services

REACHSM
Air Medical Services

REACH Air Medical is a leading provider of emergency air medical services in California, Oregon and Texas.



Healthcare & Healthcare Services

CENTRA

Centra Industries is a leading manufacturer of complex, precision-machined metal components for aerospace industry.



Manufacturing

EPTAM
PLASTICS[®]

EPTAM Plastics is a manufacturer of close tolerance, precision-machined plastic components.



Manufacturing

Team

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