

## BUILDING SUCCESSFUL PARTNERSHIPS

Investing Private Equity in Founder-Led Businesses

## Flexible Capital

We provide creative and flexible capital – investing minority or majority equity, in full recapitalizations or growth equity structures.

## The Private IPO®

Our innovative Private IPO® deal structure allows founders to gain significant liquidity while maintaining voting control and maximizing ongoing equity ownership.

**85%** Liquidity

Up to 85% liquidity for shareholders – diversify founder net worth and/or cash out inactive shareholders

**51%** Control

51% voting stock retained by founder

**50%** Ownership

Up to 50% common equity value to founder – significantly more incentive equity than a traditional leverage buyout

## Where We Invest

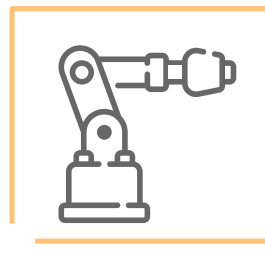
We invest in multiple industries. Our companies are linked together by their successful founders who want to maximize growth.



Business Services



Healthcare



Manufacturing

### COMPANY SIZE

\$4 - \$20+

Million EBITDA Companies

### INVESTMENT SIZE

\$15 - \$40+

Million Equity Checks

## Representative Transactions



**RhythmLink** is a leading designer and manufacturer of disposable neurodiagnostic devices and consumables.



Healthcare



**Flying Colours** is a global leader in completions, refurbishments and maintenance for business aircraft.



Manufacturing



**Continental Services** is a leading food service provider in the midwest through its vending, markets, dining and catering solutions.



Business Services



**The Execu|Search Group** is a leading provider of temporary staffing and permanent placement solutions, primarily to the healthcare and financial services industries.



Business Services



**EPTAM Precision** is a manufacturer of close tolerance, precision-machined plastic and metal components.



Manufacturing



**Covalent Health** is a provider of innovative logistics solutions to hospitals, payors, physicians and health systems.



Healthcare



**REACH Air Medical** is a leading provider of emergency air medical services in California, Oregon and Texas.



Healthcare



**Centra Industries** is a leading manufacturer of complex, precision-machined metal components for aerospace industry.



Manufacturing



**OneSource Distributors** is a premier electrical and industrial products distribution company in Southern California.



Business Services

## Team

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