

BUILDING SUCCESSFUL PARTNERSHIPS

Investing Private Equity in Founder-Led Businesses

Flexible Capital

We provide creative and flexible capital – investing minority or majority equity, in full recapitalizations or growth equity structures.

The Private IPO®

Our innovative Private IPO® deal structure allows founders to gain significant liquidity while maintaining voting control and maximizing ongoing equity ownership.

85% Liquidity

Up to 85% liquidity for shareholders – diversify founder net worth and/or cash out inactive shareholders

51% Control

51% voting stock retained by founder

50% Ownership

Up to 50% common equity value to founder – significantly more incentive equity than a traditional leverage buyout

Where We Invest

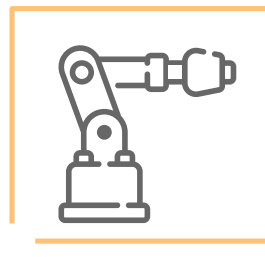
We invest in multiple industries. Our companies are linked together by their successful founders who want to maximize growth.



Business Services



Healthcare



Manufacturing

COMPANY SIZE

\$4 - \$20+

Million EBITDA Companies

INVESTMENT SIZE

\$15 - \$40+

Million Equity Checks

Representative Transactions



Welcome Dairy

Food ingredients and flavorings provider specializing in cheese offerings



EPTAM Precision

Precision-machined and molded components for medical and aerospace



RhythmLink

Designer and manufacturer of disposable neurodiagnostic devices



Covalent Health

Innovative logistics and transport solutions for healthcare providers



Flying Colours

Completions, refurbishments and maintenance for business aircraft



REACH Air Medical

Emergency air medical services in California, Oregon and Texas



Continental Services

Food service provider through vending, markets, dining and event solutions



Centra Industries

Complex, precision-machined components for aerospace



The Execu|Search Group

Temporary staffing and placement solutions for healthcare, financial services and IT



OneSource Distributors

Electrical and industrial products distribution

Team

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