

# BUILDING SUCCESSFUL PARTNERSHIPS

Investing Private Equity in Founder-Led Businesses

# The Private IPO®

Our innovative deal structure gives more control and more incentive equity to founders. The Private IPO® rewards owners that want to reinvest and grow their businesses.

80 % Liquidity

Significant liquidity for shareholders - diversify net worth and/or cash out inactive shareholders

51 % Control

Rollover shareholders retain board control subject to certain approval rights, liquidity right and protective right

) % Ownership

Earn up to 50% of common equity value - significantly more incentive equity than a traditional buyout

# Flexible Capital

We provide creative and flexible capital – investing majority or minority equity in full recapitalizations or growth equity structures.

# Where We Invest



**Business Services** 



Healthcare



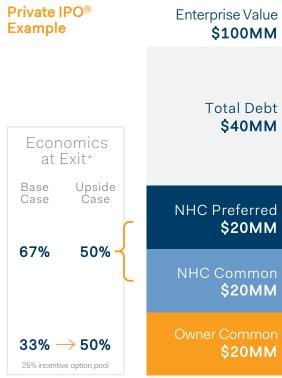
Manufacturing

# COMPANY SIZE

Million EBITDA for New Platform Companies

INVESTMENT SIZE

$$$15 - $50 + Million Equity Checks$$



<sup>\*</sup>Common equity ownership at exit after repayment of debt and NHC preferred.



# **Representative Transactions**



## **JA Moody**

Provider of flow control products and repair and overhaul services to the US Navy and commercial marine industry

# Revela.

#### Revela Foods | Exited

Food ingredients and flavorings provider specializing in cheese offerings



#### **Brilliant**

Global provider of impactful corporate gifting and branded merchandise solutions



#### **Covalent Health | Exited**

Innovative logistics and transport solutions for healthcare providers



#### **Stratus**

Provider of specialized IT application managed services, implementation, and professional services



#### Flying Colours | Exited

Completions, refurbishments and maintenance for business aircraft



#### **AMFM Healthcare**

Provider of residential and outpatient mental health services to treat acute mood and thought disorders



#### Rhythmlink | Exited

Designer and manufacturer of disposable neurodiagnostic devices



## Icelandirect

Importer, manufacturer, and packager of marine oils and other nutraceutical products



#### The Execu|Search Group | Exited

Temporary staffing and placement solutions for healthcare, financial services, and IT



#### **FMS Solutions**

SaaS-based business process outsourcing for independent grocers and multi-unit retailers



# **EPTAM Precision** | Exited

Precision-machined and molded components for medical and aerospace



#### **DeWinter Group**

Temporary staffing and placement solutions for finance, accounting, and IT



# REACH Air Medical | Exited

Emergency air medical services in California, Oregon and Texas



#### Continental Services | Exited

Food service provider through vending, markets, dining and event solutions



#### Centra Industries | Exited

Complex, precision-machined components for aerospace



# Carnegie | Exited

Integrated marketing solutions for higher education



# OneSource Distributors | Exited

Electrical and industrial products distribution

# **Team**

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